

## AMENDMENT 1

### REQUEST FOR PROPOSALS UOG RFP No. P22-13

Date Issued: September 16, 2022

# "Investment Management Services for a Conservatively Managed Portfolio"

This is to notify all prospective offerors of the following amendment set forth below:

**1.1 REPLACE p.6** on the RFP with **EXHIBIT A** as set forth in the attached.

All other terms and conditions remain the same.

Emily G. Gumataotao Supply Management Administrator

Please acknowledge receipt and return by email to uog.bids@triton.uog.edu:

Name of company: \_\_\_\_\_

Print Name/Signature/date

T: +1 671.735.2925 F: +1 671.734.3010 W: www.uog.edu E: uog.bids@triton.uog.edu Mailing Address: 303 University Drive UOG Station Mangilao, Guam 96913 The University of Guam is a U.S. Land Grant Institution accredited by the Western Association of Schools and Colleges Senior College and University Commission and is an equal opportunity provider and employer. University of Guam – RFP – P22-13 Investment Management Services for a Conservatively Managed Portfolio

#### 5. RECEIPT AND OPENING OF PROPOSALS

- a. Receipt of Proposals. Proposals shall be submitted electronically and one (1) original copy delivered to procurement office no later than the time and date specified. One electronic copy of the proposal due to the UOG Procurement Office's sharefolder link no later than the time and date specified in the RFP timetable. Electronic files containing the proposal shall be clearly marked "Proposal UOG-RFP-P22-13." Concurrently, one copy of a price proposal shall be submitted in a separate password protected PDF file named "Price Proposal UOG-RFP-P22-13." UOG will notify the best qualified offeror to send an email containing the password for "Price Proposal UOG-RFP-P22-13" to uog.bids@triton.uog.edu to begin negotiations. Deadline for submission of proposals is September 23, 2022 at 4:00 p.m., to the UOG Procurement Office via the electronic share folder link provided by procurement office. Proposals shall be submitted electronically and Proposals received through the mail will not be accepted if such mail is received at the address showing after the submission date and time. Proposals received prior to the deadline for submissions will not be opened until the established due date. Proposals will not be opened publicly.
- b. Opening of Proposals. After the date established for receipt of proposals, a Register of Proposals shall be prepared and kept. The registry shall include for all proposals received the name of each offeror, the number of modifications received, if any, and a description sufficient to identify the supply, service, or construction item offered. The registry will be closed after the due date and time for receipt of proposals has been reached. The proposals received prior to the deadline for submission of proposals shall be opened privately and in the presence of two or more procurement officials, in accordance with Section 3.14.8.1, UOG Procurement Regulations. The Register of Proposals shall be opened to public inspection only after award of the contract. The content of the proposals or their modifications shall not be disclosed to any unauthorized persons, and pursuant to Section 3.14.8.1, UOG Procurement Regulations, only authorized UOG personnel having official involvement with this solicitation will have access to the proposals submitted in response to this solicitation.

#### 6. WITHDRAWAL OF PROPOSALS

Proposals may be withdrawn on written request received from offeror(s) prior to the time fixed for opening. Negligence on the part of the offeror in preparing the proposal confers no right for the withdrawal of the proposal after it has been opened.

#### 7. LIABILITY FOR COST OF THE PROPOSAL

University of Guam is not liable for any costs incurred by the offeror in connection with this solicitation RFP. By submitting a proposal, the offeror specifically waives the right against the University of Guam for any expenses incurred in proposal preparation. Submitted proposals become the property of University of Guam. Offeror requests for the return of specific proprietary material may be honored.

#### 8. RIGHT TO AMEND OR CANCEL

University of Guam reserves the right to amend, supplement, or cancel the RFP, in whole or in part at any time.

The RFP may be amended or modified prior to opening of the proposals but not subsequent to opening of the proposals. Any amendment issued pursuant to this RFP must be acknowledged as being received by the potential offerors. Amendments shall be distributed within a reasonable time to allow prospective firms to consider the issue in preparing their proposals. If the time and date set for receipt of proposals will not permit such preparation, such time